

Technical Analyzer

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Intraday

ประเด็นสำคัญ

ตลาดหุ้นเอเชียในช่วงครึ่งเช้าส่วนใหญ่อยู่ในแดนบวก ตามการฟื้นตัวของตลาดหุ้นสหรัฐฯ และการที่ธนาคารกลางยุโรปประกาศปรับลดอัตราดอกเบี้ยนโยบายลง 0.25% ตามคาด เพิ่มโอกาสที่เฟดจะปรับลดอัตราดอกเบี้ยลงในปีนี ทางด้านสำนักงานศุลกากรจีน (GAC) รายงานยอดส่งออกเดือนพ.ค. พุ่งขึ้น 7.6% YoY ดีกว่าที่ตลาดคาดว่าจะเพิ่มขึ้น 6% และดีกว่าในเดือนเม.ย. ที่เพิ่มขึ้นเพียง 1.5% ส่วนการนำเข้าเพิ่มขึ้นเพียง 1.8% YoY ในเดือนพ.ค. ต่ำกว่าที่ตลาดคาดว่าจะเพิ่มขึ้น 4.2% ต่ำกว่าเดือนเม.ย. ที่การนำเข้าพุ่งขึ้นถึง 8.4%

ตลาดหุ้นไทยบ่ายนี้ คาดว่า แกว่งในกรอบแคบ ๆ มีแรงซื้อในกลุ่มแบงก์ สื่อสาร ในขณะที่กระทรวงพาณิชย์เปิดเผย ดัชนีราคาผู้บริโภคทั่วไป (CPI) เดือนพ.ค. เพิ่มขึ้น 1.54% YoY จากฐานที่ต่ำของค่ากระแสไฟฟ้าในปีก่อน และการปรับขึ้นของราคาอาหารและพลังงาน ส่วนอัตราเงินเฟ้อพื้นฐาน เพิ่มขึ้น 0.39% YoY วันนี้มีแรงซื้อเก็งกำไรหุ้น KTB คาดว่าน่าจะจะได้แรงหนุนจากข่าวคลังเตรียมขายหวยเกษียณ หรือสลากสะสมทรัพย์เพื่อเงินออมยามเกษียณ โดยจะสามารถถอนเงินที่ซื้อสลากทั้งหมดออกมาได้เมื่ออายุครบ 60 ปี และมีสิทธิที่จะถูกรางวัลในระหว่างที่ถือครองสลาก เรามอง KTB มีความพร้อมจากแอปเป่าตั้งมากที่สุด

การวิเคราะห์ทางเทคนิค

SET Index แกว่ง สั้น ๆ ดิดกลับไม่ข้ามแถว ๆ 1,350 จุด แนะนำ ขายเพื่อหวังผลซื้อกลับเมื่ออ่อนตัว ถ้า SET ปิดต่ำกว่า 1,330 จุด แนะนำ ชะลอการเก็งกำไรออกไปก่อน หุ้นที่แนะนำ KTB, INTUCH

SET INDEX



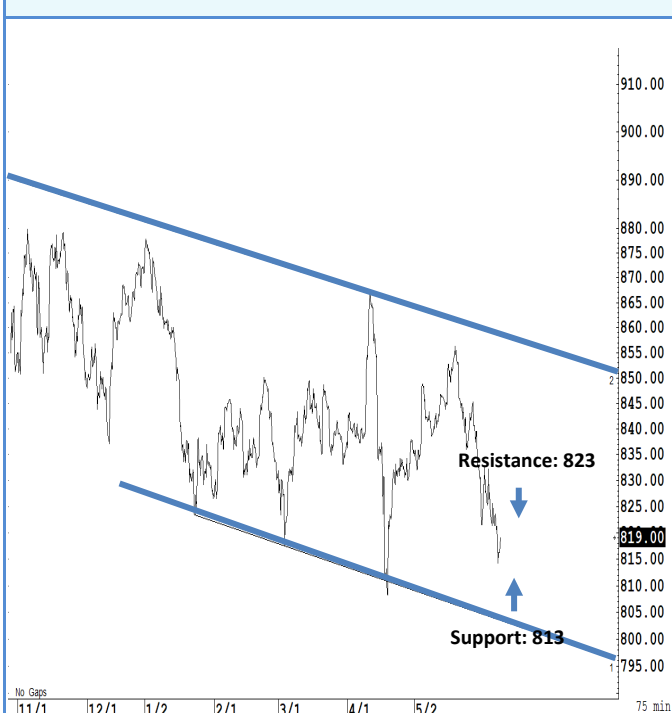
การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 813 จุด มีลุ้นดีดกลับขึ้นไปแถว ๆ 823 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 813-823 จุด รับรู้กำไร

S50M24



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- Trading Buy:** Share price may exceed 15% over the next 3 months, however longer-term outlook remains uncertain
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